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SHENG YE CAPITAL LIMITED
盛業資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6069)

(I) APPOINTMENT OF NON-EXECUTIVE DIRECTOR AND CHANGE OF CHIEF FINANCIAL OFFICER;
(II) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR;
(III) RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR;
AND
(IV) CHANGE IN THE COMPOSITION OF BOARD COMMITTEE

This announcement is made by Sheng Ye Capital Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.51(2) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

(I) APPOINTMENT OF NON-EXECUTIVE DIRECTOR AND CHANGE OF CHIEF FINANCIAL OFFICER

The board (the "**Board**") of directors (the "**Director(s)**") of the Company [illegible] with effect from 10 December 2021, Mr. LO [illegible] H[illegible] ("**Mr. Lo**") [illegible] Non-executive Director [illegible] Company [illegible] F[illegible], Mr. L[illegible] [illegible] Group (the "**Chief Financial Officer**") [illegible] 10 December 2021.

Mr. CH[illegible]NG C[illegible] ("**Mr. C[illegible]**"), [illegible] F[illegible] M[illegible] Director, [illegible] Chief Financial Officer [illegible] 10 December 2021.

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O r 2021, r r F M D r
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r M C r 2021.

Mr. C B r B A r A r H K
P r O r 2008 r H K I
C r P A J r 2012.

Pr r Gr , r J 2008 A 2014, Mr. C r KPMG,
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2014 A r 2017, r C H r I r H L . r r
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(II) A I E F I DE E DE -E EC I E DI EC

B r D r r r r 10 D r 2021, Mr. ANG
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Mr. , 49, H r B r' D r M r
A r r r r , C 1996 M r
A r C r r , A r A r 2000. Mr.
r H K I C r P A CPA A r . H
r r r (CI A), r r r r (CI M),
r r r (CI P) r r r (CIA). H
r r r I r A C r A , C H
K C r r 2008 2018.

Mr. r 20 r r , r , r
r , r . Pr r Gr , J 1998,

B r , r r Mr. L Mr. r . B r Mr. C , r , r C F O r. B r , r r , r Mr. r , r , C , r , r r .

(I) CHA GE I HE C I I OF B A D C I EE

B r , , r 10 D r 2021:

(1) Mr. r A C N C C ;

(2) Mr. F H B , I N - , D r r C , r A C N C .

B r r B r
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H K , 10 D r 2021

A , , B r r E , D r r : Mr. C F Mr. C J - ; N - , D r r: Mr. L H ; r I N - , D r r : Mr. H K H C , Mr. L , , Mr. F H B Mr. K r .

*E r r C ( ) , , r *,*