6069.HK SY Holdings Overview



Contents

01 Company Overview

02

03 Business Updates

04

AI + Industrial Supply Chain, Empowering the Growth of SMEs

Enabling over **19,000 SMEs** to obtain over **RMB 270 billion** in orders and working capital

> 60%
Growth in Sales

> 80%
Customer Retention Rate

Institutional Endorsement

无锡市交通产业集团有限公司
WUXI COMMUNICATIONS INDUSTRY GROUP CO.,LTD.

XtalPi

OLYMPUS

BlackRock

Capital Markets Recognition

恒生指數
HANG SENG INDEXES

MSCI
China Small Cap

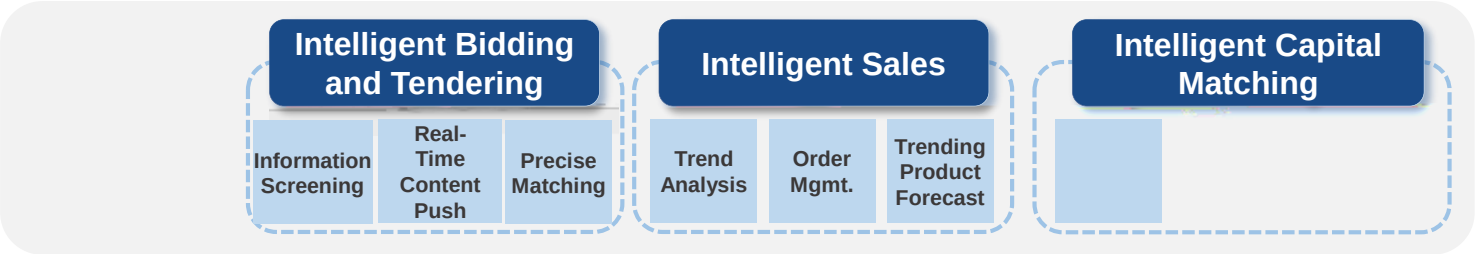
MSCI
ESG RATINGS
A

滬港通

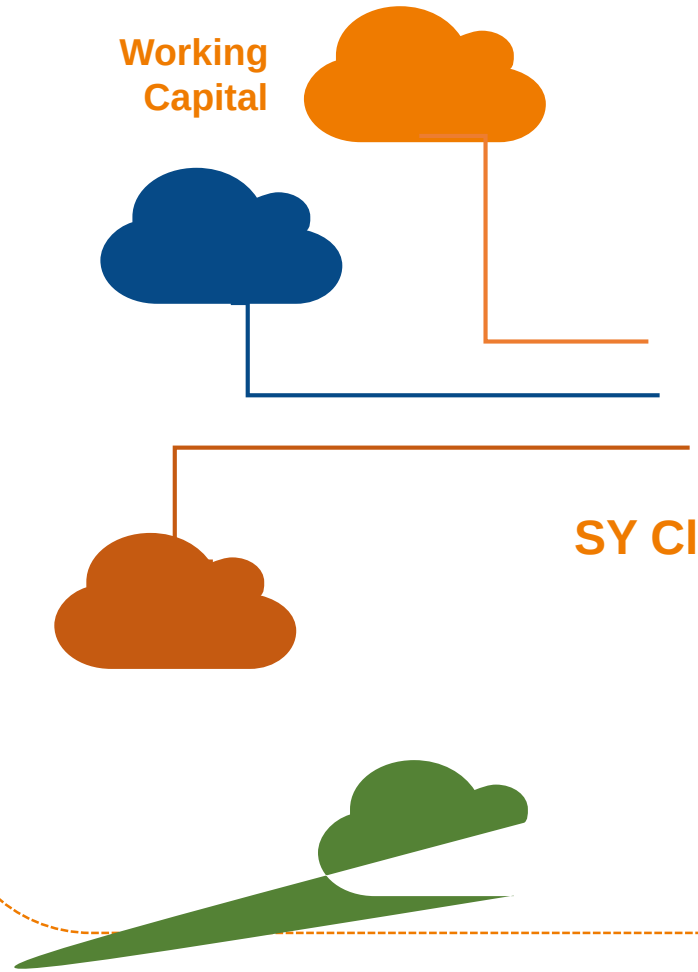
FTSE
Global Equity Index Series

Note: Data as of June 30, 2025

AI Agent Matching Platform with One-Stop Solution



Delivering End-to-End Sales and Supply Chain Management Solutions for Businesses



- Increased Orders
- Enhanced Turnover
- Improved Profitability

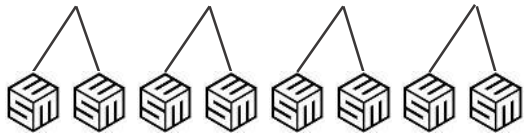
Integration with Digitally-enabled Procurement Systems

China Comm Construction - **CCCC Cloud**
China Construction - **Yunzhu Platform**
China Railway - **Luban Platform**
CSCEC - **Smart Inspection System**
CQ Pharma - **ERP System**

Efficient Customer Acquisition

Real-time Transaction Data

- **Data-Driven Customer Acquisition Model**
- **Automated Transaction Processing and Approval Model**
- **Automated Risk Evaluation and Control Model**
- **Intelligent Asset-Capital Allocation Model**
- **Industry Data Contextualization Model**



Introducing Strategic Investors for Ecosystem Expansion

Introducing XtalPi to Accelerate the Commercialization of AI Agents

In May 2025, SY introduced XtalPi, a leading Hong Kong-listed company in the **AI+Science sector, to accelerate its AI application** and drive the commercialization of its AI Agent product suite.

strong ecosystem foundation and accumulated industry data in verticals such as pharmaceuticals, infrastructure, and commodities, the two parties will jointly promote the R&D and commercialization of AI applications in pharmaceuticals and other industries.

Jointly establishing an AI incubator to identify, invest in, and nurture innovative **AI + Industry**

capabilities to help Chinese AI companies expand overseas, offering internationalized **orders and capital matching** services.



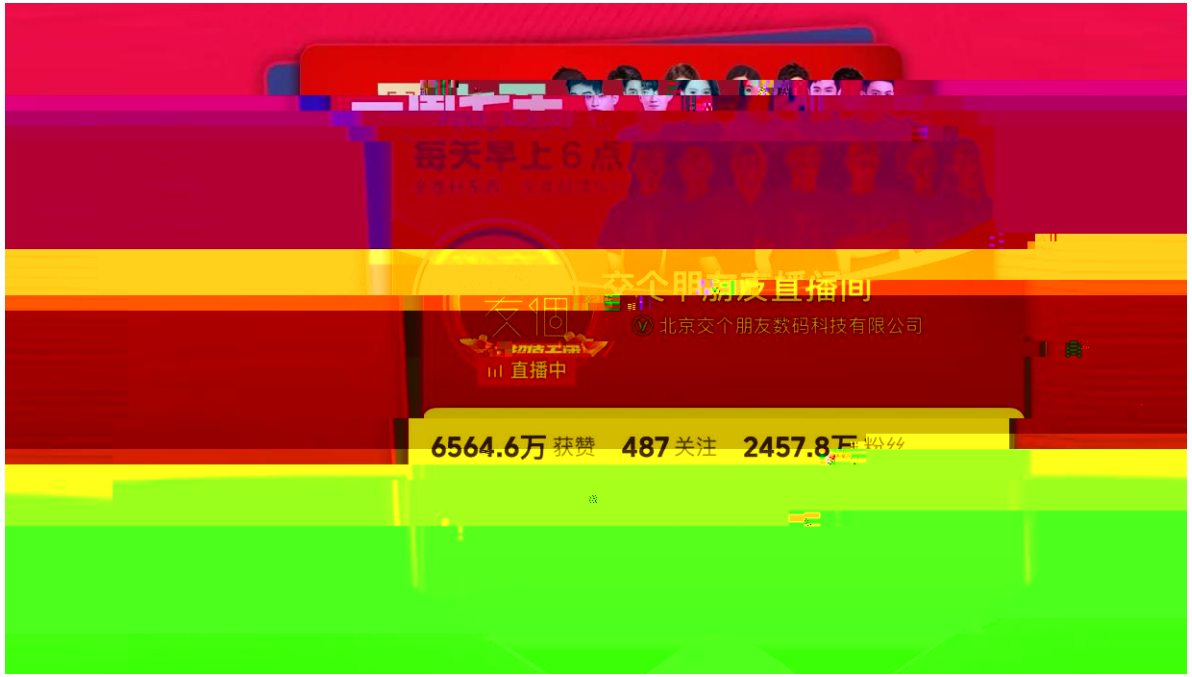
Introducing BeFriends to Accelerate E-Commerce Expansion

In May 2025, SY partnered with **BeFriends, a leading Hong Kong listed company in the livestream e-commerce sector**, to further accelerate its strategic expansion in e-commerce.

With over 60 million followers across all platforms and an annual GMV exceeding **RMB 15 billion**, BeFriends -commerce will enable SY to accelerate collaborations with major e-commerce platforms, connect with extensive e-commerce ecosystem data, and enhance customer acquisition efficiency.

BeFriends

its big data models and **develop AI Agents** for the e-commerce sector, delivering more diversified services to e-commerce merchants.



02

Application of AI

More →

→

R&D Capabilities

Approx. **RMB 300M**
cumulative R&D investment
~100 R&D personnel
comprising **30%** of total headcount

2023
Global Top 200 Fintech
Companies by CNBC

AI Application Capability

With accumulated ecosystem resources and data over 11 years in infrastructure, pharmaceutical, and commodities sectors, we are actively expanding into innovative application areas such as e-commerce and robotics

Through multi-dimensional data accumulation and a differentiated big data model, we have supported over 19,000 SMEs in securing more than 270 billion yuan in orders and working capital matching.

Proprietary AI Agent-SY Cloud Platform

Deployment of Deepseek Qwen DouBao

With over 100 dedicated R&D experts, we are continuously advancing AI agent research and development.

Established a strategic partnership with Digital Whale, the Smart Computing Center under Wuxi ETDZ

Digital Whale has deployed over 60 H800 servers and now offers more than 1,000 PetaFLOPS of AI-driven computing power.

Note data as of 30 June 2025

AI Applications Empowering Cost Reduction and Efficiency Enhancement



Pushing Precise Tender and Bidding Information to Merchants

> 3.8 Million Vertical Industry Tender and Bidding Records

Providing Industry Trend and Competitor Analysis

> 11 Years of Vertical Industry Data Accumulation

Providing Procurement Price

Pioneered AI-enabled order matching, achieving RMB 400,000 in revenue for the first time

Procurement AI Agent

Procurement Information
- Information Integration
- Key Element Extraction
- Intelligent Matching

Customer Service
- Customer Profiling
- Qualification Verification
- Capability Assessment

Intelligent Settlement
- Intelligent Reconciliation
- Rapid Bank Verification Matching
- Account Monitoring

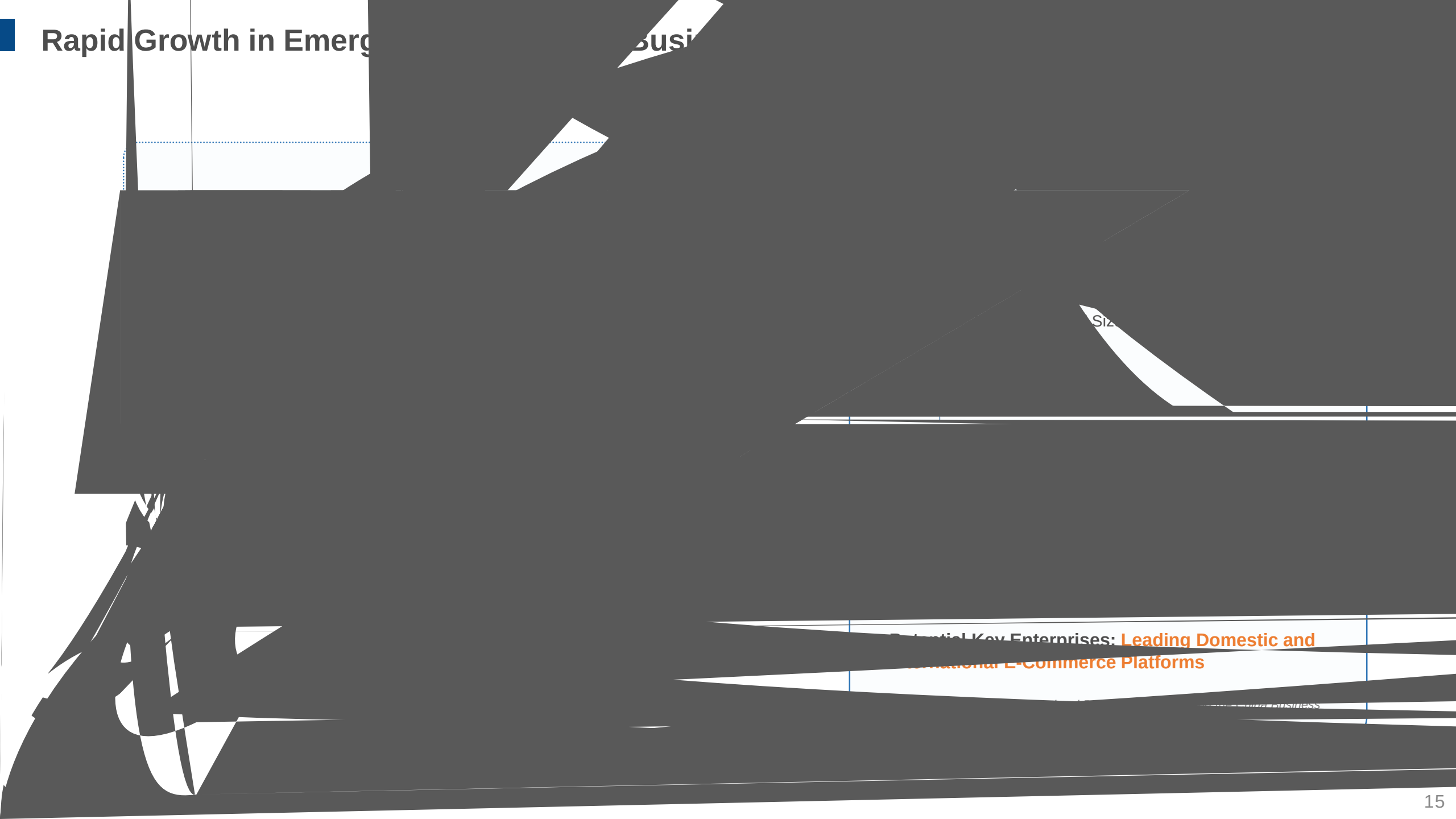
03

Business Updates

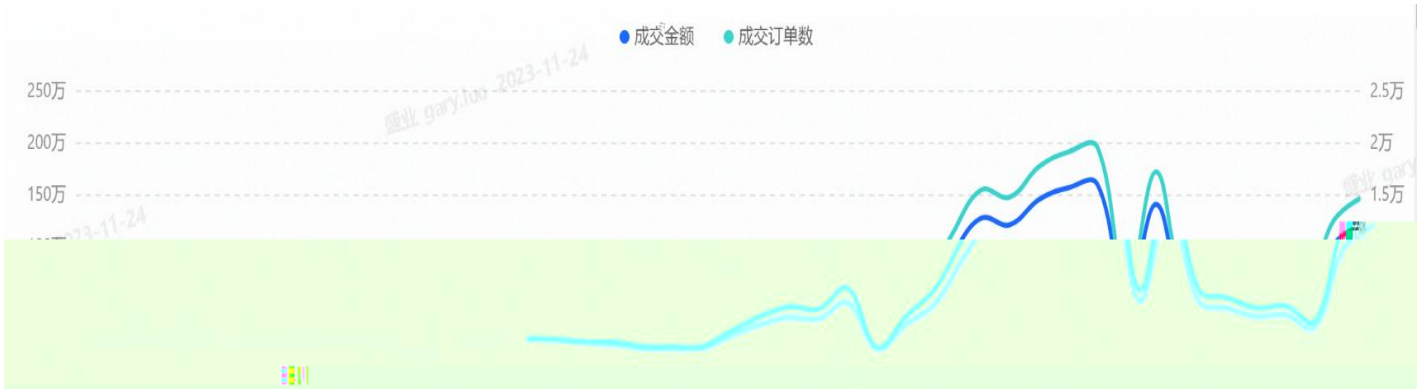
More →

→

Rapid Growth in Emerg Busi



Case Study



T+0: Funding Request Submitted

After Partnering with SY
Achieved over 250% sales growth and over 200% profit growth

Forward-Looking Deployment of Stablecoin and RWA Applications

More Options
International Payment Methods

Faster Disbursement
Minute-level inflow/outflow
7X24 on-chain operation

Enhanced Security
Traceable Transactions

Lower Payment Cost
Transaction Fees Reduced by Over 80%

Exploring Stablecoin Payment and Settlement Applications to empower SEMs in the supply chain, providing a one-stop service for overseas order matching and working capital facilitation.



10+ Central State-Owned Core Enterprises & 6+ Leading E-Commerce Platforms = Over RMB 70 Trillion Potential Market Size

High Level of Asset Digitization, with a Competitive Edge in RWA Tokenization within the Supply Chain Sector

Enabling AI Enterprises to Access More Flexible and Efficient Smart Computing Power Services.

SY

Offering Industrial Ecosystem Resources

Strategic Partnership

Digital Whale

Intelligent Computing Power Reserves Exceeding 1000 PFLOPS
Optimized and Efficient Operational Capabilities



Computing Support
+
Industry Data Foundation

Incubating
AI-Driven Enterprises

AI + Pharmaceutical
AI + E-Commerce
AI + Robotics

04

Financial Highlights

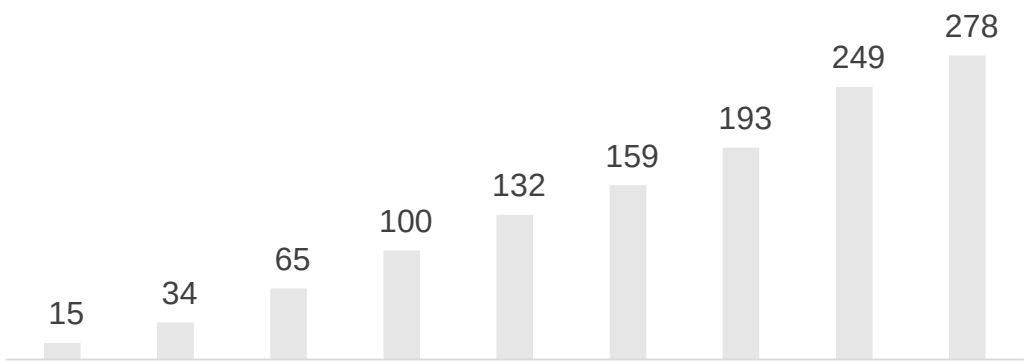
More →

→

Demonstrating Resilient and Sustained Growth Since IPO

Total Cumulative Supply Chain Assets Processed

RMB Billion
As at 30 June



Supply Chain Assets

RMB Billion

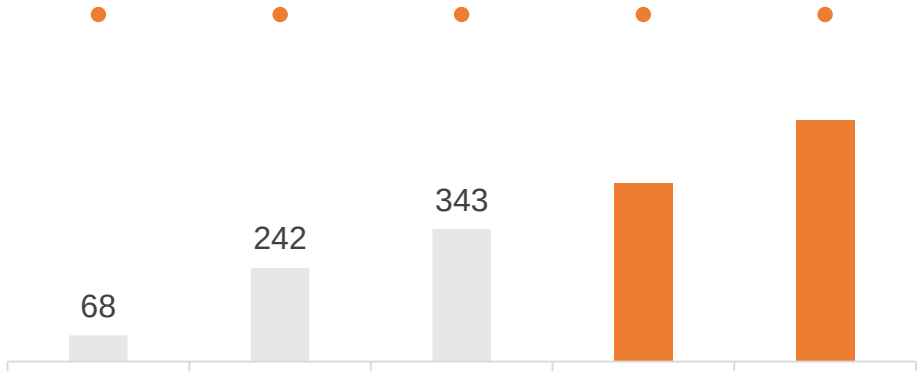
2024 Financials

Net Profit

RMB Million

Dividend Distribution and Payout Ratio

RMB Million Percentage %

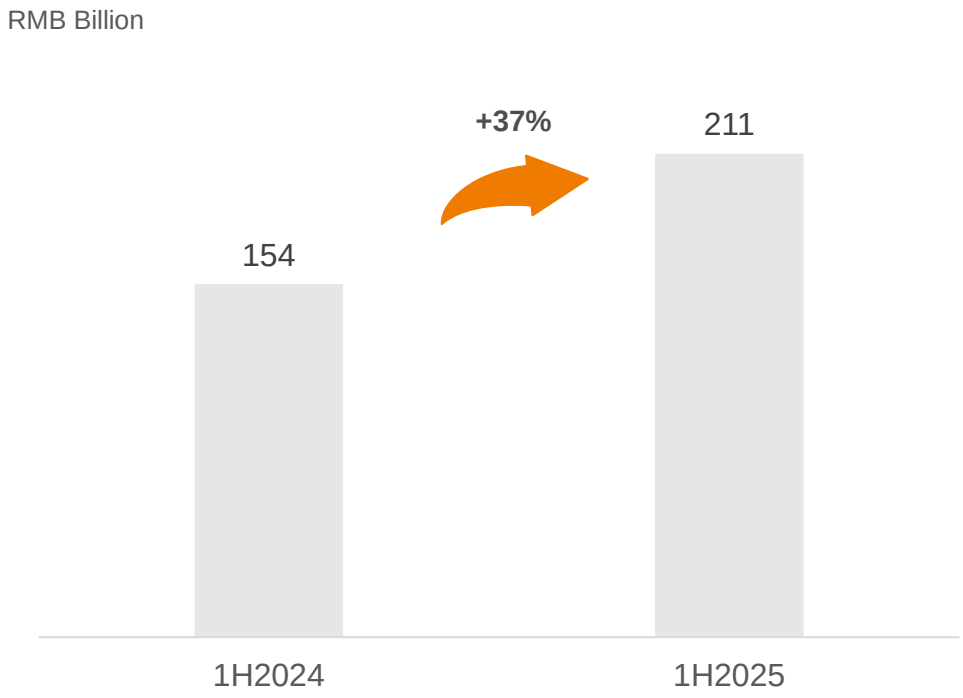


Funding Partners and Credit Facilities

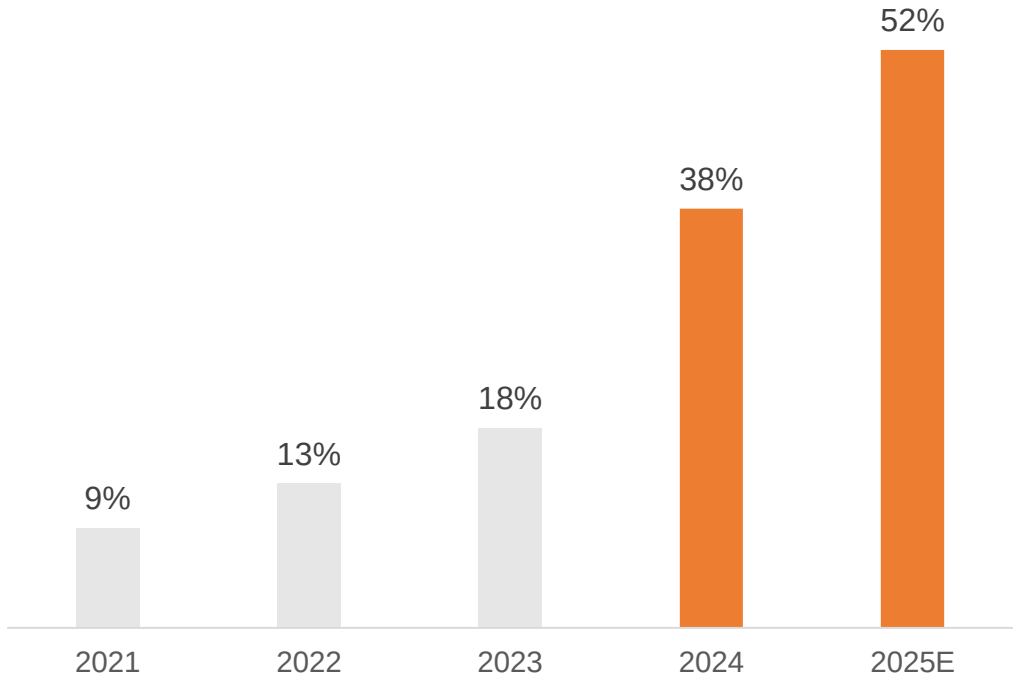
RMB Million

2024 Financials

Revenue from Platform-Based Technology Services



Proportion of Revenue from Platform-Based Technology Services



Age is just a number, a shared journey of growth



Employees Breakdown

Total Employees	Born after 1995
370	~50%

Employee Shareholdings

Total recipients of stock Options and RSUs	Total shares related to stock options and RSUs
200	51.33M Shares

Shares Repurchase

Shares Repurchased	Amount Repurchased
19.83M shares	HKD 116M

SY Charity Foundation is committed to social impact through initiatives like free medical services, care for left-behind children, and scholarships for underprivileged university students, making a tangible contribution to society.

Proactively supporting the United Nations Sustainable Development Goals by embedding ESG principles into our strategy

A

~50%

~30%

RMB 1.22M

>18,900 people

RMB 14M

Empowering the Growth of SMEs

Shenzhen | Tianjin | Wuxi | Hong Kong | Shanghai | Beijing | Chongqing | Singapore

10th / 18th Floor, Tower 2, Kerry Plaza, 1 Zhongxin 4th Road,
Futian District, Shenzhen
www.syholdings.com