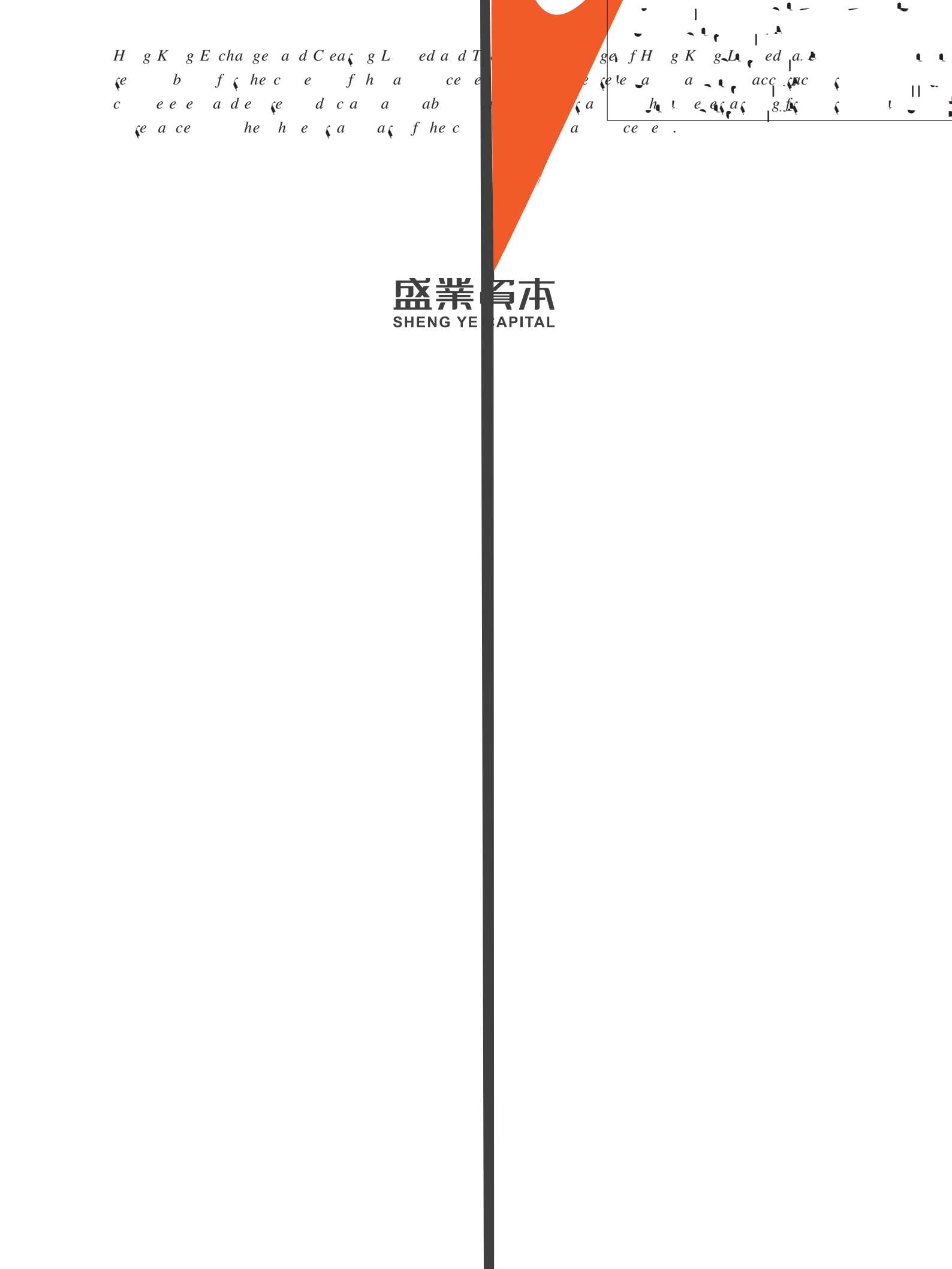

盛業資本
SHENG YE CAPITAL



FINANCIAL EFFECT OF THE DISPOSAL AND USE OF PROCEEDS

REASONS FOR AND BENEFITS OF THE DISPOSAL

GEM LISTING RULES IMPLICATIONS



盛業商業保理有限公司

中國人民銀行征信中心動產融資統一登記系統

Sheng Ye Capital Limited
Tung Chi Fung
Cha a